

April 2017-March 2018 CE Presentations

April 2017

Robin Marcus, PT, PhD

Dr. Marcus is an Associate Professor of Physical Therapy and the Chief Wellness Officer for Health Sciences at the University of Utah. She is interested in the transformation of health care and of the responsibility that health care professionals have in helping to find solutions to the health and wellness challenges of our community. In her current role she is exploring the continuum of wellness and rehabilitation services that contribute to improved quality of life for healthy individuals and for those living with chronic health conditions. In addition to her role as the CWO, Dr. Marcus currently serves the University as the Associate Dean for Clinical Affairs for the College of Health, the Director of the L.S. Skaggs Patient Wellness Center, and as an advisory member for the Health Sciences Resiliency Center, and Graduate Medical Education Wellness committee. She is also active in local, regional and national wellness initiatives as a steering committee member of *Get Healthy Utah*, on the Board of Directors of *Girls on the Run Utah*, and on the Evidence-Based Practice committee of the national organization, *Building Healthy Academic Communities*.

DOWNLOAD:

http://uahu.org/wellness_solutions_for_employers_a_new_approach_april_17.pdf

May 2017

Sales Congress

June 2017

No CE Presentation

July 2017

Matt Gibson

With more than 20 years in the insurance industry, Matt has held several positions, including time as the Sales Manager over Individual plans at Regence Blue Cross Blue Shield of Utah, and was the Manager who launched Regence Medicare Advantage and Part D plans. Since joining Senior Benefits Insurance Service in 2010, Matt has educated thousands of people on Medicare every year through conducting speaking engagements throughout the community, and meeting with individuals. In addition, Matt has been a frequent guest on the topic of Medicare, for both local and national radio programs.

Matt serves on the Salt Lake County Aging Services Council, the AARP National Agent Advisory Council and is a past member of the SelectHealth Broker Advisory Board. He is currently the Senior Vice President of Senior Benefits Insurance Services and thoroughly enjoys serving the aging population each day.

Contact: matt@srbenco.com

DOWNLOAD http://uahu.org/medicare_101_outline.pdf

August 2017

H. Eric Cannon, PharmD, FAMCP

H. Eric Cannon, PharmD, FAMCP, is Assistant Vice President of Pharmacy Benefit Services for SelectHealth, an Intermountain Healthcare company in Salt Lake City, Utah. He has responsibility for SelectHealth Prescriptions, a full service pharmacy benefit management group.

Dr. Cannon has worked in pharmacy for over twenty-five years. He received his Doctor of Pharmacy degree from Idaho State University and has pharmacy experience in hospital, retail, long term care and home health areas.

He is an active member of the Academy of Managed Care Pharmacy, and has served on its board of directors. Dr. Cannon was awarded the Fellow of the Academy of Managed Care Pharmacy recognition, and was awarded the 2013 Professional Achievement Award by Idaho State University. He also served on the Institute of Medicine of the National Academies Committee, Preventing Medication Errors.

Dr. Cannon makes frequent presentations to employers, brokers and healthcare providers on pharmaceutical trends and pharmaceutical management techniques. In addition, he has published numerous articles and research studies in the peer-reviewed literature. Much of his work has focused on health economics and patient outcomes. He has been involved in projects to reduce medication errors and adverse events.

Dr. Cannon lives in Salt Lake City with his wife, their five children, and the family dog.

Contact: eric.cannon@selecthealth.org

DOWNLOAD http://uahu.org/cannon_pharmacy_aug_2017_.pdf

September 2017

Mike Holthaus Bio

Mike Holthaus, Vice President - Mike joined Summit Re in 2014 and is responsible for developing and managing employer stop loss relationships, along with other functions related to the stop loss product. He has over twenty-five years of experience in the health insurance industry, with most of those dedicated to employer stop loss coverage. Mike spent twenty-one years with Allianz/HCC Life and has a diversified background in claims, underwriting, sales, sales management and regional management. He holds a bachelor of business administration degree in finance from the University of Iowa and is located in Minneapolis, MN.

Contact: mholthaus@summit-re.com

DOWNLOAD http://uahu.org/stop_loss_101_utah_v2_holthaus.pdf

Steve Billingsley Bio

Steve Billingsley graduated from Utah State University and worked in business management for 16 years before moving to a career in insurance sales and consulting. He uses his business experience to better understand how insurances fit into business strategies to help businesses to grow.

He has been in the insurance industry for 8 years. He started as an entry level sales rep for Colonial Life and Accident Company and worked his way up through management and is now a district manager and trainer for Colonial Life. Along the way, Steve has received many awards for performance and excellence in sales and service.

Steve was drawn to a career in insurance because he could see the important role that voluntary benefits play in the emerging health insurance market.

He has spent his career learning the many aspects of the ancillary insurances including Disability, Life, Accident and Medical Supplemental solutions. He spends his time helping brokers and business owners employ strategies that use these insurances to reduce costs for employers and provide financial stability to employees.

In his spare time Steve enjoys woodworking, cooking, gives volunteer service in cub scouting and provides ham radio communications for various community activities.

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DOWNLOAD

http://uahu.org/billingsley_changingworksitbenefitsmarketceclass_r03_31_2017_updated.pdf



Clint Carter, Regional Sales Director

Clint is a Regional Sales Director (RSD) for Total Administrative Services (TASC). As an RSD serving the State of Ohio and Utah, Clint has extensive knowledge of the Internal Revenue Code and DOL as it applies to ERISA, ACA Employer Reporting, Section 105 Plans, Section 125 Plans (FSA), COBRA, HSAs, HRAs and FMLA.



Clint has been very successful in working with both insurance brokers and tax professionals throughout his region of Ohio and Utah. He presents ERISA, ACA Employer Reporting and Compliance seminars to brokers, CPAs and to their clients including webinar training for Continuing Education courses.

With his knowledge of the insurance industry and of employee benefits plan implementation, Clint has helped these professionals save their Clients millions of dollars in taxes and premiums. Further, with these Plans in place, significant dollars have remained within local communities.

Clint is a previous recipient of the coveted TASC Most Valuable Producer Sales Award, and has served on TASC's Sales Advisory Board for two terms. He has also helped TASC develop marketing plans and material for businesses, associations, and Chambers of Commerce.

His goal is to utilize his enthusiasm and extensive knowledge of ERISA to keep employers in compliance while improving the bottom line savings of his clients and brokers through Health Benefit programs.

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